From Plan to Momentum: Change Management Principles for Strategic Planning

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Check-in

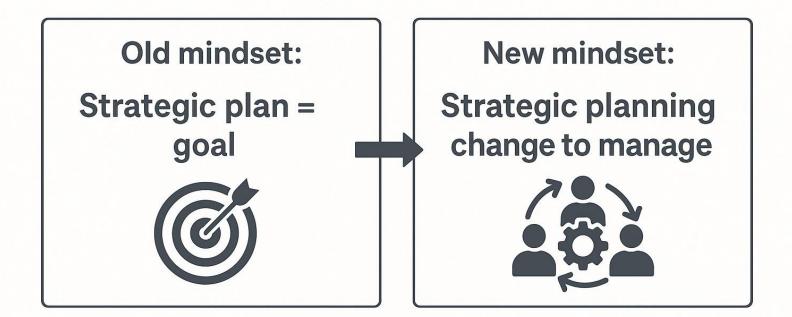
What's your biggest pain points for strategic planning?

- A. Getting broad, meaningful input
- B. Building buy-in among key leaders
- **C.** Implementation competing with "real work."
- D. Maintaining momentum after year one
- E. Anything else?



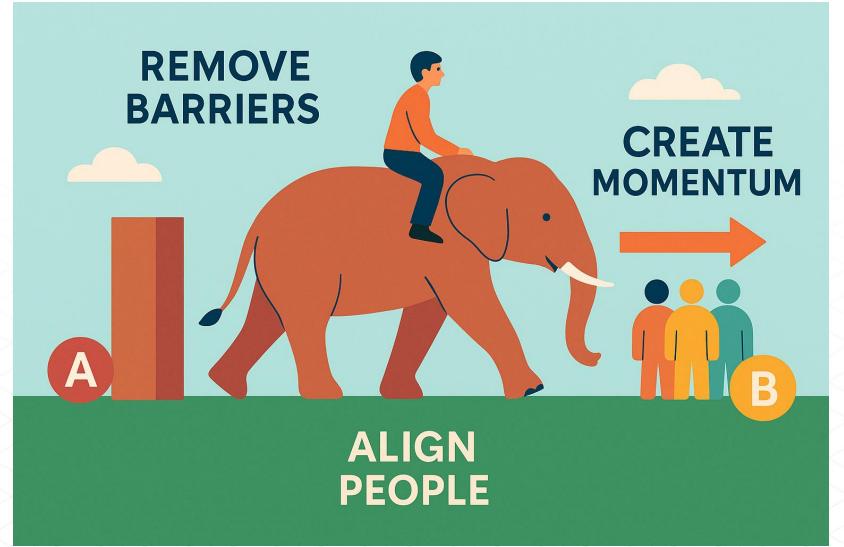
Strategic planning as "change"

Mindset shift





Moving the strategy forward



Human-centered approach for strategic planning:

 Address meaning, values, fear, concerns, and confusion



Align people - Strategic Planning Sessions

Challenges:

- Selected senior leaders are involved
- Inefficient strategic planning meetings
- Less accountability
- Disengaged audience and less buy-in
- Not sure how to include inputs from various constituencies

Results:

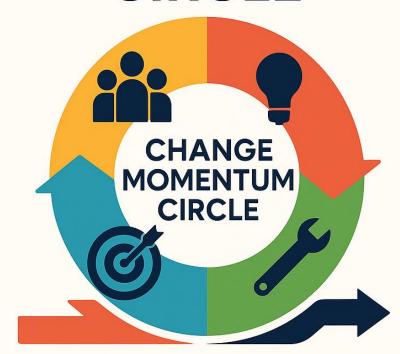
- Increased ownership and buy-in of goals, mission, or vision
- Stronger sense of team and community
- Feel valued, appreciated, and heard
- Commitment and personal meaning
- Decreased time spent on making decisions on mission, vision, and goals: from 3-6 months to 1 pre-survey and 1 working session



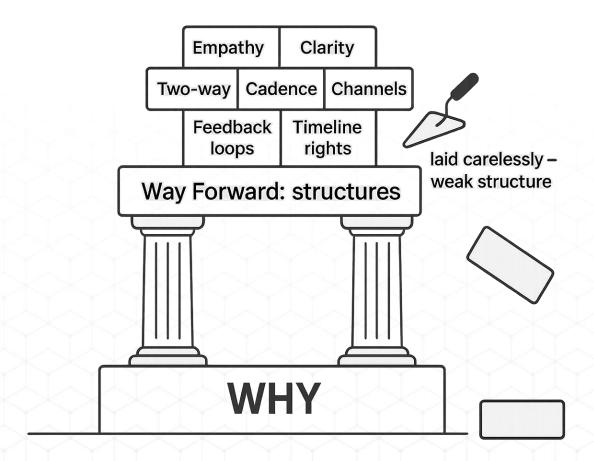
Build Momentum – Community of Practice

- Format: Bi-Monthly, Small group
- Topics: Change management-related
- Approach: Semi-structured, Case-based, Problem-Solving

CHANGE MOMENTUM CIRCLE



Two Way Communications: Direct People and Remove Barriers





Change Management Communications

Communicating change ≠ broadcastaing → it's building shared understanding



	Momentum		
1 Empathy	2 Clarity	3 Transparency	
see + name feelings	what-why-how-when	known/unknown: decisions & dates	



In Summary





Thank you!

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