

Managing and Inviting Users in the PDWS

Users with a Coordinator or Super User role can invite new users (for equal access or lower) to access the PDWS using the User Management Tool (UMT) in the Setup tab.

When users are invited:

- The system sends an email to the new user and tracks the status of the invitation.
- The invited user receives an email invitation with a link to the PDWS and instructions to:
 - Register for an AAMC account or log in with an existing AAMC account.
 - Verify their email account (only if a new AAMC account was created).
- After the user logs into the PDWS and accepts the Terms and Conditions, the user will be able to access the system.

Follow the steps below to send the invitation.

1. Navigate to the [ERAS® Program Director's WorkStation \(PDWS\)](#) and enter your AAMC username and password.

Sign In

Username

▲ Username is Required

Password

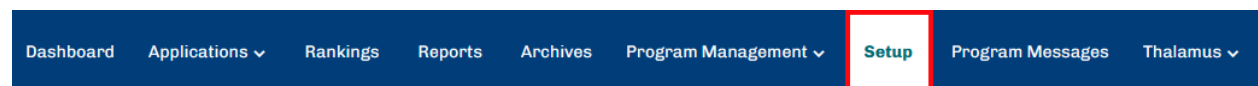
SIGN IN

[FORGOT YOUR USERNAME?](#)

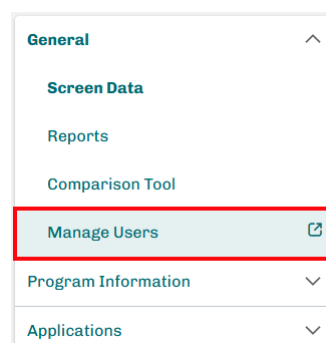
[FORGOT YOUR PASSWORD?](#)

[NEED HELP?](#)

2. From the Dashboard, click the **Setup** tab.



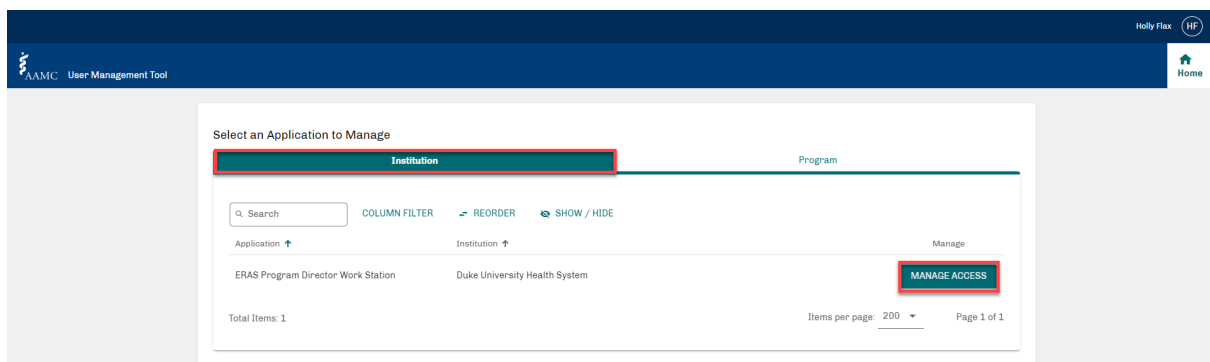
3. Click **Manage Users** to be redirected to the User Management Tool (UMT).



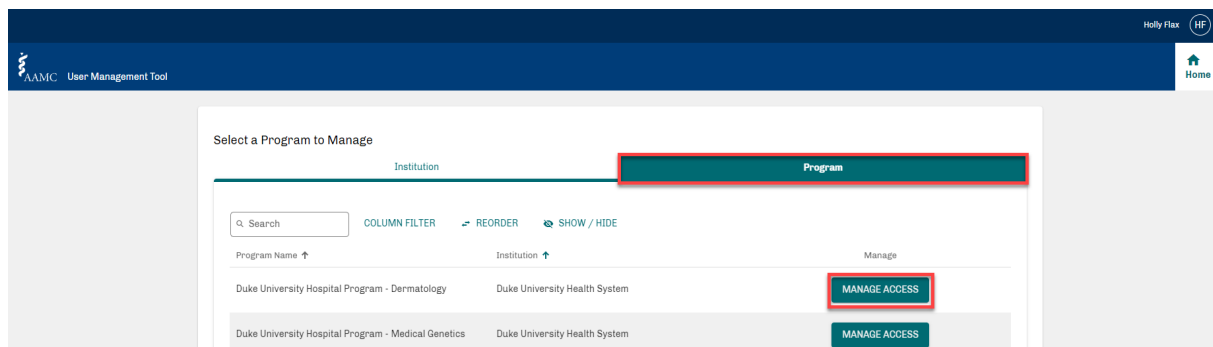
The view and available options in the **Setup** tab are dependent on your assigned role. You must have a Program Coordinator Role, Program Super User Role, or Institutional Super User Role to manage or invite users.

4. Select the appropriate tab to view your institution(s) or program(s) that you have access to.

To manage access at the institutional level and grant an institution specific role, click **Manage Access** for the institution you would like to configure under the **Institution** tab.

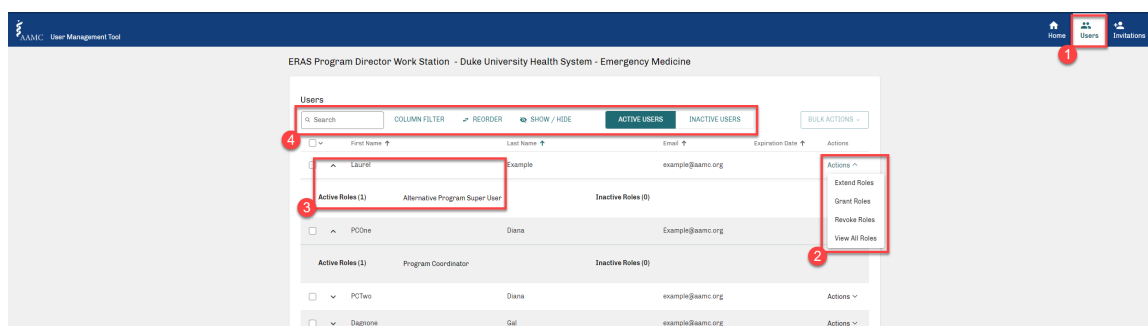


To manage access at the program level and grant program specific roles, click **Manage Access** for the program you would like to configure under the **Program** tab.



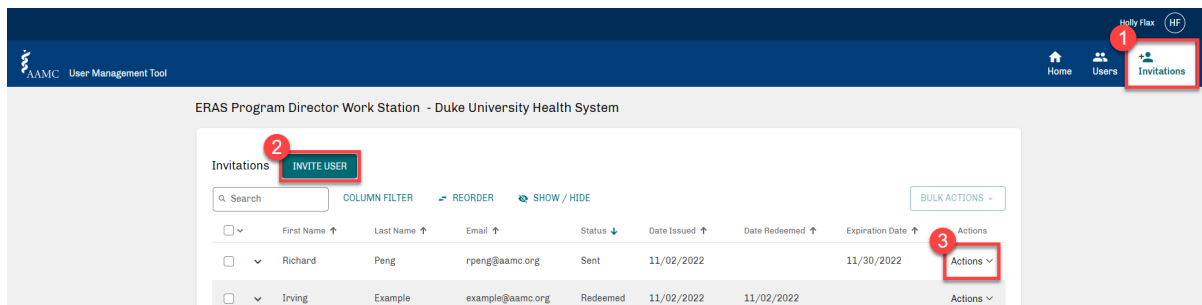
Your view may vary depending on the institution(s) or program(s) you have access to.

5. Configure current users' access in the Users tab using the available Actions drop-down menu items.



Use the tools at the top of the page to quickly identify users you need to configure and expand user details to view Active roles.

- Click the **Invitations** tab to manage existing invitations or to send new invitations to new users. Click the **Actions** drop-down menu to manage an existing invitation or click **Invite User** to invite a new user to access the PDWS.



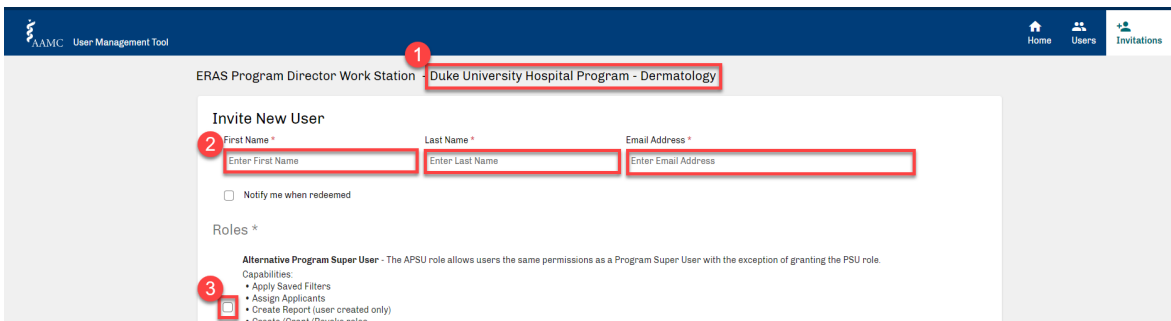
ERAS Program Director Work Station - Duke University Health System

Invitations **INVITE USER**

Search COLUMN FILTER REORDER SHOW / HIDE BULK ACTIONS

	First Name ↑	Last Name ↑	Email ↑	Status ↓	Date Issued ↑	Date Redeemed ↑	Expiration Date ↑	Actions
<input type="checkbox"/>	Richard	Peng	rpeng@aamc.org	Sent	11/02/2022		11/30/2022	Actions
<input type="checkbox"/>	Irving	Example	example@aamc.org	Redeemed	11/02/2022	11/02/2022		Actions

- Insert the first name, last name, and email address. Select a role appropriate for the invited user.



ERAS Program Director Work Station - Duke University Hospital Program - Dermatology

Invite New User

First Name * Last Name * Email Address *

Enter First Name Enter Last Name Enter Email Address

☐ Notify me when redeemed

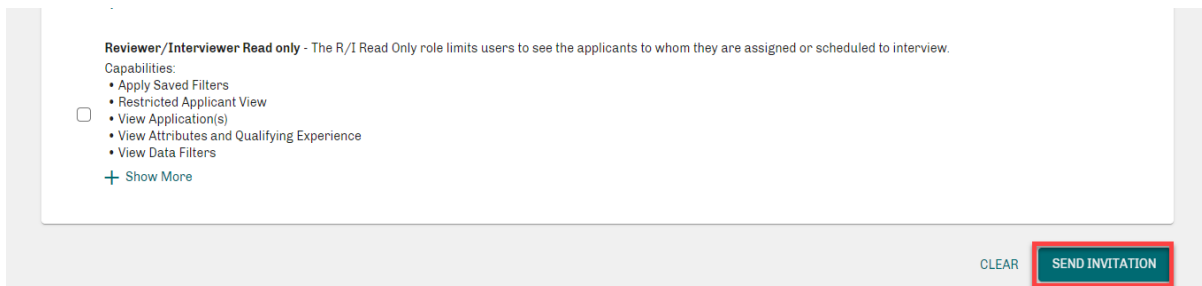
Roles *

Alternative Program Super User - The APSU role allows users the same permissions as a Program Super User with the exception of granting the PSU role.

- Capabilities:
 - Apply Saved Filters
 - Assign Applicants
 - Create Report (user created only)
 - Create/Grant/Revoke roles

Click the **Show More** toggle below each role to view the comprehensive list of role capabilities. Choose a role based on the needs of the user in the PDWS.

- Click **Send Invitation** at the bottom of the page to invite the respective user. Once the user has received the invitation and completed steps to sign into the PDWS, their status within the Invitations section of UMT will change to “Redeemed.”



Reviewer/Interviewer Read only - The R/I Read Only role limits users to see the applicants to whom they are assigned or scheduled to interview.

Capabilities:

- ☐ Apply Saved Filters
- ☐ Restricted Applicant View
- ☐ View Application(s)
- ☐ View Attributes and Qualifying Experience
- ☐ View Data Filters

+ Show More

CLEAR **SEND INVITATION**