

2022 Senior Administrative/Fiscal Officer (SAFO) Meeting

July 25-26, 2022

Washington, DC



PRELIMINARY AGENDA

Turning the Page: A New Era of Growth and Innovation

As academic health centers advance in a new era, they are “turning the page” and leading with extraordinary innovations in their missions of research, patient care, and education, as well as organizing the systems that support and align these missions. This year, the AAHC Senior Administrative/Fiscal Officers (SAFO) executive leadership group will focus on innovation as the meeting returns to an in-person gathering. Join other AAHC and AAHCI members as we move forward with a revitalized meeting that offers key opportunities to reconnect, network, and share experiences and new trends in finance and the administration of academic health centers. Sessions will cover a wide range of issues, including the future of funding and finance, telework and telehealth policies, academic health’s responses to mental health issues, managing government funding opportunities, and more.

The 2022 SAFO meeting, July 25-26, 2022, is designed for current and aspiring administrative and fiscal leaders and is open to all faculty and learners from AAHC and AAHCI member institutions.

Monday, July 25, 2022

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| 9:00 am | Welcome Remarks
Steven L. Kanter, MD , Executive Director, AAHC/I
Walter Tinling, MA, MPH , Vice President for Finance and Administration, Uniformed Services University of the Health Sciences |
| 9:15 am | New Fundraising Paradigms: How the Pandemic Influenced Advancement Strategies
Facilitator: Walter Tinling, MA, MPH , Vice President for Finance and Administration, Uniformed Services University of the Health Sciences
DeAnn Marshall , President, Children’s National Hospital Foundation, Children’s National Hospital
Cheryl Sadro , Chief Financial Officer, UC Davis Health
Gary L. Teal, MBA , Vice President, Woodruff Health Sciences Center, Chief of Staff, Emory Healthcare |
| 10:30 am | Break |
| 10:45 am | Building Better Pathways – A Chief Academic Officers (CAO) Initiative
Facilitator: Walter Tinling, MA, MPH , Vice President for Finance and Administration, Uniformed Services University of the Health Sciences
Valerie N. Williams, PhD, MPA , University of Oklahoma Presidential Professor and Vice Provost for Academic Affairs & Faculty Development, University of Oklahoma Health Sciences Center |
| 11:15 am | Focused Roundtable: <i>What is the single most innovative or important thing happening at your institution?</i> |

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12:15 pm

Lunch

1:15 pm

340B Update

Facilitator: [John F. Manning, Jr., PhD, MBA](#), Chief Operating Officer, Corporate Chief of Staff, Vanderbilt University

[Maureen Testoni](#), President and CEO, 340B Health

2:00 pm

Community Outreach: Affirming and Redefining the Role of SAFOs and the Academic Health Center

Facilitator: [John F. Manning, Jr., PhD, MBA](#), Chief Operating Officer, Corporate Chief of Staff, Vanderbilt University

[Todd Hjorth, MPA](#), Health Finance Director, University of California System

[Elizabeth Nunnally, CPA, MA](#), CFO, Office of Academic Clinical Affairs, University of Minnesota

3:00 pm

Break

3:30 pm

USUHS After-Action Review (Pandemic Response)

Facilitator: [John F. Manning, Jr., PhD, MBA](#), Chief Operating Officer, Corporate Chief of Staff, Vanderbilt University

[Walter Tinling, MA, MPH](#), Vice President for Finance and Administration, Uniformed Services University of the Health Sciences

4:00 pm

Focused Roundtable: *Exploration of New Potential Opportunities for SAFOs*

Tuesday, July 26, 2022

9:00 am

Moonshot Update

Facilitator: [Terri Carrothers](#), Executive Vice Chancellor for Administration and Finance, Chief Financial Officer, University of Colorado Anschutz Medical Campus

[Danielle Carnival, PhD](#), White House Cancer Moonshot Coordinator, Office of Science and Technology Policy, The White House

9:45 am

The Transformed Workplace and its Impact on Academic Health Centers

Facilitator: [Terri Carrothers](#), Executive Vice Chancellor for Administration and Finance, Chief Financial Officer, University of Colorado Anschutz Medical Campus

[Anthony A. Ferrara, CPA, MAS](#), Senior Vice Chancellor for Finance & Administration / Chief Financial Officer, The University of Tennessee Health Science Center

[Yvonne Massenberg, MBA](#), Chief Human Resources Officer, AAMC

10:45 am

Break

11:00 am

CARES and Other Relief Funds – Lessons Learned

Facilitator: [Terri Carrothers](#), Executive Vice Chancellor for Administration and Finance, Chief Financial Officer, University of Colorado Anschutz Medical Campus

[Ryan Davis, MBA](#), Associate Vice Chancellor, Budget, Planning and Analysis, University of Colorado Anschutz

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Medical Campus

[Angela Lalas, MBA, CPA](#), Chief Financial Officer, Executive Vice President of Finance, Loma Linda University Health

12:00 pm

OSU's Approach to Addressing Health Disparities Facing the Indigenous Populations

Facilitator: [Terri Carrothers](#), Executive Vice Chancellor for Administration and Finance, Chief Financial Officer, University of Colorado Anschutz Medical Campus

[Eric C. Polak](#), Vice President for Administration & Finance, OSU Center for Health Sciences, Chief Executive Officer, OSU Medical Authority & Trust

12:30 pm

Lunch To Go