

AAMC Financial Wellness

The screenshot shows the AAMC Financial Wellness website. At the top left is the AAMC logo (Association of American Medical Colleges). At the top right is a 'LOG IN' button. The main heading is 'Financial Wellness for Medical School and Beyond'. Below this are two registration options: 'Need to register?' and 'Already registered?'. The 'Need to register?' section includes a dropdown menu for 'School or Role' and a 'SIGN UP' button. The 'Already registered?' section includes input fields for 'Email' and 'Password', and a 'Forgot password?' link. A yellow arrow points to the 'Need to register?' section.

AAMC Association of American Medical Colleges

LOG IN

Financial Wellness for Medical School and Beyond

Need to register?
If you are a medical student, select your school. Otherwise, select your role from the drop down box below.

School or Role

SIGN UP

Already registered?
Log in to your account.

Email

Password

[Forgot password?](#)

aamc.org/financialwellness

Welcome, Julie!

You Have a Course Available

Click below or visit [Courses](#) for full details.



Managing Credit

Credit reports and scores, credit vs. debit cards, reading your credit report, plus more.

New!

Today @ AAMC Financial Wellness

Understanding Down Payments

A large downpayment isn't always needed to buy a home, but let's take a look at how down payments can affect your total mortgage costs.



Day three of This Week's [Crash Course in Buying a Home](#).

Dashboard



Monthly Budget



Track Spending



Checklist

2 tasks to do



Financial Goals

4 goals set



Exercises & Calculators



Portfolio

Featured Tools

Show More ▾



Identity Theft Assessment



Budget Tracking



Get Your Credit Report



What to Expect from AAMC Financial Wellness

Medical school can be challenging, but managing your money shouldn't be. After creating a personalized account, you can:

- ✓ Measure your financial health and get personalized recommendations.
- ✓ Complete online courses on topics relevant to your life.
- ✓ Assess your risk of identity theft, calculate the cost of borrowing, create financial goals and a spending plan, track your expenses, and much more!

And if you have a question, an AAMC expert is available to answer your questions through our secure messaging system. **Start building your financial future today with AAMC Financial Wellness.**



Learn more about AAMC Financial Wellness.



Administrator Log In

Set up your courses, check participation, and download reports.



Course Verification

Use a student's completion code to verify assignment completion.



Help Center

Get help with your account and view answers to common questions.

About AAMC Financial Wellness

AAMC Financial Wellness is a service of the [Association of American Medical Colleges](#) and [Decision Partners](#). For over a decade, Decision Partners has helped individuals succeed through personalized financial education. We work in partnership with colleges, universities, and other student services organizations.

Administrators

- > Administrator Log In
- > Course Verification

AAMC Medical School

Welcome, Jerry. As a school administrator, you have access to everything related to your program.

You last logged in on 5/13/2020 from 98.111.118.148.

Find a Student

Last Name

Email

SEARCH

Reports

- > Students
- > Course Participation
- > Surveys & Quizzes
- > Export

Content

- > Curriculum
- > Courses
- > This Week

Key Metrics

Registration numbers and site usage stats across your school.

No students have registered over the past three months. *No students have logged in over the past three months.*

This Week @ AAMC Financial Wellness

New topics each week. Share easily on social media using the public link below.

How to Avoid a Financial Disaster

What we can do to put ourselves in the best possible position to avoid financial calamity.

» Editorial Calendar



» Public Link



With a school administrator account, financial aid administrators can obtain key metrics about AAMC Financial Wellness usage.

Reports

Reports give you detailed information on the achievements of your AAMC Financial Wellness members.

Use the [Members](#), [Course Participation](#), and [Export](#) pages for member-specific details. [Surveys & Quizzes](#) offer aggregate metrics based on course participation.

[« HOME](#)

Students

A complete list of your students. Click a name for full details.

[GO »](#)

Course Participation

Active and archived courses organized by student and program code.

[GO »](#)

Export

Export student and course participation information to a spreadsheet file.

[GO »](#)

Search

Find a student by searching by their last name or email address.

[GO »](#)

Surveys & Quizzes

Review aggregate surveys and quiz performance for your members.



Reports

[> Students](#)[> Course Participation](#)[> Surveys & Quizzes](#)[> Export](#)

Content

[> Curriculum](#)[> Courses](#)[> This Week](#)

With an administrator account, financial aid administrators can run various reports.

Students

This tool offers a sortable list of all students.

Click a member name for his or her profile.

« REPORTS HOME

7 members are shown below.

Advanced Filtering

Search

Name	Program	Last Login	Healthcheck	Budget	Goals	Checklist	ID Theft
Firstyear, Jane	AAMC	2/19/19	✓				
Gilbert, William	AAMC	2/13/19	✓				
Hales, Denine	AAMC	1/30/19					
Jackson, Austin	AAMC	9/10/19	✓			✓	
Gilbert, Julie	AAMC	9/28/18	✓	✓			
Hales, Denine	AAMC	8/5/20	✓				

Reports

- > Students
- > Course Participation
- > Surveys & Quizzes
- > Export

Content

- > Curriculum
- > Courses
- > This Week

Assignments

This list offers a quick overview of each member's coursework. Click a member name for his or her complete profile. Click the Final grade for a completion certificate.

« REPORTS HOME

Advanced Filtering

Search

Group Archive

View Archive

Quick Tips

10 assignments

Name	Code	Course	Last Login	Progress	Final	Original	Archive
Firstyear, Jane	AAMC	445	02/19/2019	0%			
Gilbert, Julie	AAMC	445	09/28/2018	18%			
Gilbert, William	AAMC	447	02/13/2019	0%			
Hales, Denine	AAMC	456	08/05/2020	0%			
Hales, Denine	AAMC	445	08/05/2020	9%			
Hales, Denine	AAMC	445	01/30/2019	0%			
Jackson, Austin	AAMC	447	09/10/2019	8%			
Smithson, Sarah	AAMC	445	01/07/2019	100%	<u>64</u>	55	

Reports

- > Students
- > Course Participation
- > Surveys & Quizzes
- > Export

Content

- > Curriculum
- > Courses
- > This Week

Courses

Courses are learning experiences that include multiple topics and a graded assessment. Courses can include content from the AAMC Financial Wellness core curriculum.

« CONTENT HOME

Live Courses

These courses are available to members and to assign through your programs.



Budget Basics

From setting goals to paying off loans, the basics of effective budget management.

Course ID: 445

Time Estimate: 32 Minutes



Buying a Car

From choosing a make and model to financing a purchase, topics every consumer should understand when buying a car.

Course ID: 446

Time Estimate: 36 Minutes



Financial Basics

A money management course that outlines the basics of financial health - from budgeting to insurance.

Course ID: 447

Reports

- > Students
- > Course Participation
- > Surveys & Quizzes
- > **Export**

Content

- > Curriculum
- > Courses
- > This Week



CERTIFICATE OF COMPLETION

This is to certify that

SARAH SMITHSON

has successfully completed

Budget Basics

Completion Date: September 19, 2018

Course Grade: 64% Correct

This certificate can be verified at <https://aamcfinancialwellness.com> using the completion code SM1622.

Print Certificate

Save as PDF

Content Preview: Debt and the Pressure to Spend

This page offers a comprehensive overview of all content, exercises, and quiz questions associated with each topic.

« BACK TO CURRICULUM GUIDE

Description

It's wonderful to have the freedom to buy so many products, but unless you're rich, the key to happy spending is planned spending.

Summary

Category: Budgeting and Spending

Content Runtime: 3 minutes (excludes time for quiz questions/exercises)

Custom Content: No

Preview Link: <https://aamcfinancialwellness.com/preview.cfm?cid=434>

Learning goals for this topic include:

- How we're confronted with marketing messages almost everywhere we look.
- The importance to think critically about the spending behaviors of others - recognizing they may not be making good financial choices.

Reports

> Students

> Course Participation

> Surveys & Quizzes

> Export

Content

> Curriculum

> Courses

> This Week

Debt and the Pressure to Spend

We've all heard of people getting into debt because of a single catastrophic event like the loss of a job or expenses associated with a major illness. A less obvious source of debt is unplanned everyday spending.

We've all been tempted to "save" money by buying something on sale (even if we wouldn't have bought it otherwise), pressured to spend more than expected when with friends, or taken the easy way out by purchasing food on the go rather than cooking it at home. Especially when combined with a credit card, even small expenses can add up to a major financial challenge. Let's take a look at some of the factors that can influence any of us to make unplanned purchases.



As Americans, we're lucky to live in a country that values innovation, opportunity, and freedom. One of the best places to see these values in action is in your local shopping mall. Every item for sale is the result of manufacturing innovation...

Sign up or log in for more.

Get complete access to all AAMC Financial Wellness resources.

Already registered? [Sign in.](#)

School or Role

Choose your school or role

SIGN UP

About AAMC Financial Wellness

Medical school can be challenging, but managing your money shouldn't be. After creating a personalized account, you can:

- ✓ Measure your financial health and get personalized recommendations.
- ✓ Complete online courses on topics relevant to your life.
- ✓ Assess your risk of identity theft, calculate the cost of borrowing, create financial goals and a spending plan, track your expenses, and much more!

And if you have a question, an AAMC expert is available to answer your questions through our secure messaging system.

Start building your financial future today with AAMC Financial Wellness.

Support Home

New to AAMC Financial Wellness? Have a question, issue, or idea? We want to hear from you.

Most questions about how to manage AAMC Financial Wellness can be found on the Quick Tips page.

Have a question that's not addressed? Please let us know.

« HOME



Reports

- > Students
- > Course Participation
- > Surveys & Quizzes
- > Export

Content

- > Curriculum
- > Courses
- > This Week



Quick Tips

View the answers to frequently asked questions about administering the program.

GO »

Contact Us

Have a question, issue, or idea for improvement? Let us know!

GO »

Quick Tips

These quick tips answer common questions about working with AAMC Financial Wellness. Note that the ability to modify certain settings is determined by your administrative status - master administrators can modify everything while program administrators can only modify programs they manage.

If you would like an additional topic covered, please let us know.

[« SUPPORT HOME](#)

- [Get a List of Students](#)
 - [Find a Student](#)
 - [View Student Details](#)
 - [Assign Additional Courses to Registered Students](#)
 - [Get Answers to Quiz Questions](#)
 - [View Student-Focused Content](#)
-

Get a List of Students

You have a couple of ways to get a list of students - by exporting your student list to Excel and by viewing students online.

To get the list by exporting to Excel:

Reports

- > [Students](#)
- > [Course Participation](#)
- > [Surveys & Quizzes](#)
- > [Export](#)

Content

- > [Curriculum](#)
- > [Courses](#)
- > [This Week](#)

Support Home

New to AAMC Financial Wellness? Have a question, issue, or idea? We want to hear from you.

Most questions about how to manage AAMC Financial Wellness can be found on the Quick Tips page.

Have a question that's not addressed? Please let us know.

« HOME



Quick Tips

View the answers to frequently asked questions about administering the program.

GO »

Contact Us

Have a question, issue, or idea for improvement? Let us know!

GO »

Reports

- > Students
- > Course Participation
- > Surveys & Quizzes
- > Export

Content

- > Curriculum
- > Courses
- > This Week

Questions



FIRST@aamc.org